

*Helping Library Patrons with Financial Information Needs*

## **What Do I Need to Know about Estate Planning?**

16 Useful Information Resources

1. [Estate Planning Terms](#)  
A glossary compiled by the American Bar Association
2. [Estate Planning Info and FAQs](#)  
A useful guide from the American Bar Association
3. [Do I Need Estate Planning?](#)  
A California Bar Association pamphlet with plain-language answers to common questions
4. [Understanding Trusts](#)  
A concise overview from USA.gov
5. [Writing a Will](#)  
A USA.gov publication on the ins and outs of the process
6. [Write a Social Media Will](#)  
A concise overview from USA.gov
7. [Wills, Trusts & Probate](#)  
Do-it-yourself estate planning information from legal publisher Nolo
8. [State-by-State Information about Wills](#)  
A clickable map maintained by the American Bar Association
9. [Guidelines for Executors & Trustees](#)  
A description of roles and responsibilities from the American Bar Association
10. [Intestate Succession](#)  
What happens when a person dies without a will
11. [Power of Attorney](#)  
An American Bar Association overview of the topic
12. [Power of Attorney FAQs](#)  
A compilation of questions and answers from AARP
13. [Funeral Planning](#)  
Consumer information from the Federal Trade Commission

14. [End-of-Life Legal and Financial Considerations](#)

A series of practical guides and fact sheets from the National Institute on Aging

15. [Caregiver Education](#)

Fact sheets and tip sheets from the Family Caregiver Alliance

16. [Where to Find My Important Papers](#)

A useful template prepared by the Family Caregiver Alliance



*A partnership between the*  
FINRA Investor Education Foundation  
and the American Library Association